

**ELECTRONICALLY FILED  
NOVEMBER 28, 2006**

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Counsel for the Official Committee Of Equity Security Holders  
of USA Capital First Trust Deed Fund, LLC

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re: ) BK-S-06-10725-LBR  
USA COMMERCIAL MORTGAGE COMPANY, ) Chapter 11  
Debtor. )

In re: ) BK-S-06-10726-LBR  
USA CAPITAL REALTY ADVISORS, LLC, ) Chapter 11  
Debtor. )

In re: ) BK-S-06-10727-LBR  
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, ) Chapter 11  
Debtor. )

In re: ) BK-S-06-10728-LBR  
USA CAPITAL FIRST TRUST DEED FUND, LLC, ) Chapter 11  
Debtor. )

In re: ) BK-S-06-10729-LBR  
USA SECURITIES, LLC, ) Chapter 11  
Debtor. )

Affects )

☒ All Debtors )

☐ USA Commercial Mortgage Co. )

☐ USA Securities, LLC )

☐ USA Capital Realty Advisors, LLC )

☐ USA Capital Diversified Trust Deed )

☐ USA First Trust Deed Fund, LLC )

Date: November 28, 2006  
Time: 1:30 p.m.

**CERTIFICATE OF SERVICE OF EX PARTE ORDER SHORTENING TIME ON JOINT  
MOTION OF THE OFFICIAL COMMITTEES TO APPROVE DISTRIBUTION OF  
SUPPLEMENTAL SOLICITATION INFORMATION AND FOR SOLICITATION  
INFORMATION TO BE FILED UNDER SEAL AND NOTICE OF HEARING**

1  
2 1. On November 27, 2006, I served the following documents:

3 Ex Parte Order Shortening Time On Joint Motion Of The Official Committees To  
4 Approve Distribution Of Supplemental Solicitation Information And For  
Solicitation Information To Be Filed Under Seal And Notice Of Hearing

5 2. I served the above named document(s) by the following means to the persons  
6 as listed below:

7 ☐ a. **ECF System.** See attached Notice of Electronic Filing.

8 ☐ b. **United States mail, postage full prepaid to the following:**

9 ☐ c. **Personal service.**

10 I personally delivered the documents to the persons at these addresses:

11 ☐ For a party represented by an attorney, delivery was made by  
12 handing the document(s) at the attorney's office with a clerk or  
13 other person in charge, or if no one is in charge, by leaving the  
14 document(s) in a conspicuous place in the office.

15 ☐ For a party, delivery was made by handing the document(s) to the  
16 party or by leaving the document(s) at the person's dwelling house  
17 or usual place of abode with someone, of suitable age and  
discretion residing there.

18 ☒ d. **By direct email.** See attached email list.

19 Based upon the written agreement of the parties to accept service  
20 by email or a court order, I caused the document(s) to be sent to  
21 the persons at the email addresses listed below. I did not receive,  
22 within a reasonable time after the transmission, any electronic  
message or other indication that the transmission was unsuccessful.

23 ☐ e. **By fax transmission.**

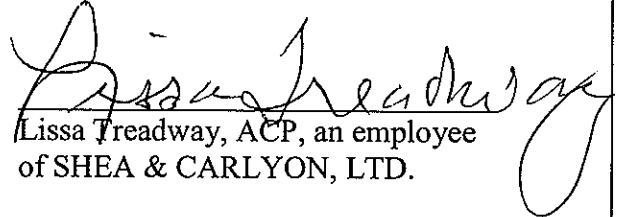
24 Based upon the written agreement of the parties to accept serve by  
25 fax transmission or a court order, I faxed the document(s) to the  
26 persons at the fax numbers listed below. No error was reported by  
the fax machine that I used. A copy of the record of the fax  
transmission is attached.

☐ f. **By messenger.**

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 28th day of November, 2006.

  
Lissa Treadway, ACP, an employee  
of SHEA & CARLYON, LTD.

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